



## Happy Mother's Day

While Mother's Day has already passed, we believe it is essential to continue honoring and appreciating the incredible women who have shaped our lives as mothers, grandmothers, and mother figures. Their love, support and sacrifices have left a lasting impact on who we are today. Let us continue to express our gratitude and celebrate their unwavering dedication throughout the year.

With hearts of gratitude and love,

*Michelle*

# Spotlight

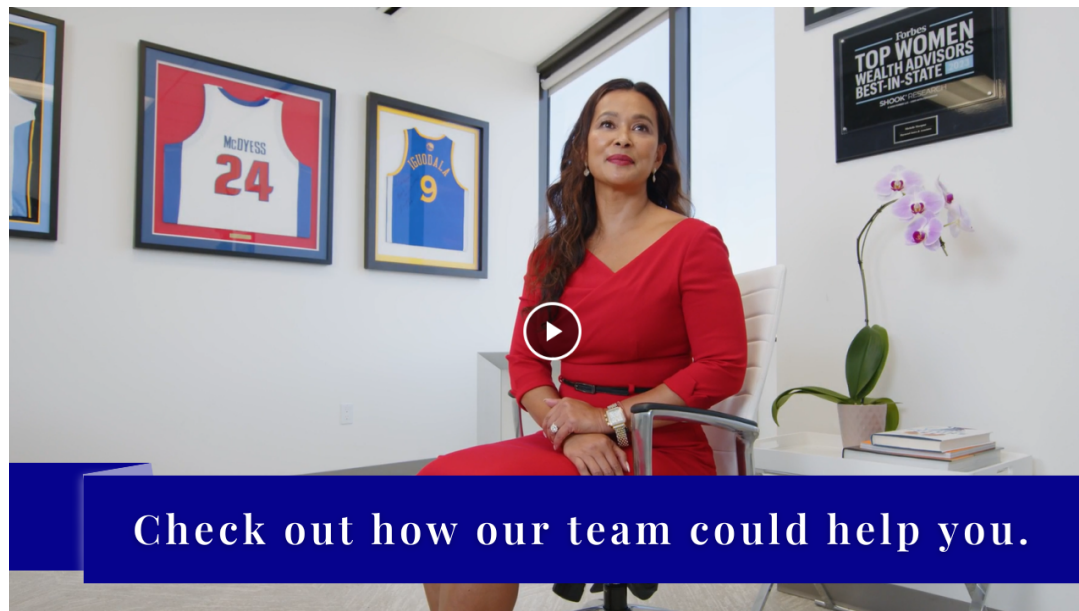


Celebrating women is not just about acknowledging their achievements but also about appreciating their resilience and strength in the face of adversity. Women have overcome countless barriers and shattered glass ceilings, paving the way for future generations.

On May 3<sup>rd</sup> we had an opportunity to host our 2024 Women's Excellence event, and had meaningful discussions about health and wellness, longevity, and preparing for the next generation. These topics are crucial in ensuring the well-being and progress of women and society as a whole.

# Videos

At our core, we understand the significance of collaboration and cultivating financial wellness and harmony within our families. With a dedicated team of advisors and investment bankers, we are committed to guiding your family through a meticulous planning process, ensuring that your financial legacy remains secure and aligned with your family's principles. Let's work together to transform your family's financial aspirations into a shared and sustainable reality.



[Watch the Full Video](#)



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